

Sandra Gioia Treadway Librarian of Virginia

STANDARD CONTRACT LVA-MAT-22-007

This Contract entered by World Book, Inc., 180 N LaSalle St #900, Chicago, IL 60601 hereinafter called the "Contractor" and Commonwealth of Virginia (Commonwealth) through the Library of Virginia, 800 East Broad Street, Richmond, Virginia 23219 on behalf of Mid-Atlantic Library Alliance, Inc. hereinafter called the "Library or LVA" and "MALiA".

WITNESSETH that the Contractor and the Library, in consideration of the mutual covenants, promises and agreements herein contained, agree as follows:

SCOPE OF CONTRACT: The Contractor shall provide goods/services to the Purchasing Agency as set forth in the Contract Documents.

PERIOD OF PERFORMANCE: July 1, 2022 through June 30, 2025 with two one-year optional renewals.

The contract documents shall consist of the following and will be incorporated herein:	
1. This signed form,	

- The following portions of the Request for Proposals dated February 1, 2022, and a. The Statement of Needs
 The General Terms and Conditions
 The Special Terms and Conditions
 - d. Attachment B
 e. Attachment C
 f. Addendum #1
- 3. The Contractor's Proposal dated March 2, 2022 and negotiation points dated April 6, 2022.

STATUS OF PERSONNEL: MALIA has been designated as the Library administrator for this Agreement.

IN WITNESS WHEREOF, the parties have caused this Contract to be duly executed intending to be bound thereby.

CONTRACTOR:	LIBRARY
Signature:	Signature:
Title: Y.P. FINANCE, WORLD BOOKING.	Title: Deaths FAS
Date: 4-12-22	Date: 4(13/12

Note: This public body does not discriminate against faith-based organizations in accordance with the Code of Virginia, § 2.2-4343.1 or against a bidder or offeror because of race, religion, color, sex, national origin, age, disability, sexual orientation, gender identity, political affiliation, or veteran status or any other basis prohibited by state law relating to discrimination in employment.

800 East Broad Street Richmond, Virginia 23219

www.lva.virginia.gov



Sconzo, Nancy <nancy.sconzo@lva.virginia.gov>

RE: (EXTERNAL) RFP: LVA-MAT-22-007

1 message

wbbids <bids@worldbook.com>

Wed, Apr 6, 2022 at 11:00 PM

To: "Sconzo, Nancy" <nancy.sconzo@lva.virginia.gov>

Cc: Jeff Williamson <jeff.williamson@worldbook.com>, Dennis McQuillan <Dennis.McQuillan@worldbook.com>, Sarah Nienaber <sarah.nienaber@worldbook.com>

Dear Ms. Sconzo,

World Book appreciates the panel's consideration of our RFP's response. Below, please find our answers and/or counteroffers to the negotiation/clarification points.

Library of Virginia: Attachment B – III. Invoices and Payment - Page 28, question 9 – Please indicate that you will not impose a penalty for late payment of an invoice. Remove remarks as the State of Virginia is not allowed to pay for products prior to delivery.

World Book: World Book agrees to make this change.

Library of Virginia: Attachment B – III. Invoices and Payment – page 28 - Panel is requesting that question # 7 be removed from proposal. Addendum # 1 - Panel is requesting that you remove answer to # 7 and correct "To Read # 7" and remove prepayment information – State is not allowed to prepay.

World Book: World Book agrees to make this change.

Library of Virginia: Attachment B – IV. Overall Cost Consideration - Page 29, question 2 – Panel would like no-charge shelf-ready processing on orders over \$1000 (instead of \$2750)

World Book: World Book proposes to lower the minimum cost of an order for no-charge shelf-ready processing to \$1500. In other words, no-charge shelf-ready processing would be available for orders over \$1500.

Library of Virginia: Attachment C – Page 34, question 2 – Panel would like to change MARC Record Standard and Custom to .50 per record instead of \$17 per order.

World Book: World Book agrees to make this change.

Library of Virginia: Attachment C – Page 29, question 2 and Page 34, question 2 each say .35 for Bar Code Label and Spine Label, and Page 35 indicates that Bar code label and Spine Label are free of charge. Please clarify if the cost is .35 or N/A, and fix sections accordingly.

World Book: The cost for unattached bar code labels and unattached spine code labels can be found in the cataloging forms attached to the bid, and I have also attached them here for your reference. World Book agrees to fix the sections accordingly.

Library of Virginia: Attachment C – Page 35 – Comment for Spine label says "no price for barcode label" please fix to read spine label.

World Book: World Book amends the initial response regarding spine labels and barcode labels, as their prices are dependent on whether they are delivered unattached or placed on the books. Please refer to the cataloging forms included with this response for details.

Library of Virginia: Attachment C - Page 35, question 3: Panel would like a reduction of order amounts listed by \$5,000 (e.g. 5% discount for orders under \$5,000, 10% discount for orders between \$5,000 and \$9,999, etc.)

World Book: World Book cannot accommodate this request.

Library of Virginia: Attachment C - Page 36, question 2 – Provide MARC records (standard and custom) free of charge for e-books; Fix or remove comments URL (not found when panel tried to access it).

World Book: MARC records are free of charge for e-books. The URL is under repair, we apologize for the inconvenience.

Library of Virginia: Page 30, question 1 (Customer Service) is customer service available Monday – Friday the same as Live support?

World Book: Customer service is available Monday through Friday, 8am to 5pm CST.

Please let us know if you have any questions or concerns. We look forward to hearing from you.

Sincerely,

Beatriz Reiner | Bids & Proposals Coordinator

(786) 254-1664

■ beatriz.reiner@worldbook.com



180 N. LaSalle St., Suite 900

Chicago, IL 60601

From: Sconzo, Nancy <nancy.sconzo@lva.virginia.gov>

Sent: Monday, April 4, 2022 7:23 AM To: wbbids <bids@worldbook.com>

Subject: (EXTERNAL) RFP: LVA-MAT-22-007

Good Morning,

The purpose of this email is to negotiate a possible contract between the LVA/MALiA and your company World Books.

LVA/MALiA has several negotiation/clarification points we would like to discuss. Please note that this is **not** an offer of award and these negotiation points have been selected by the panel.

Attachment B – III. Invoices and Payment - Page 28, question 9 – Please indicate that you will not impose a penalty for late payment of an invoice. Remove remarks as the State of Virginia is **not** allowed to pay for products prior to delivery.

Attachment B – III. Invoices and Payment – page 28 - Panel is requesting that question # 7 be removed from proposal. Addendum # 1 - Panel is requesting that you remove answer to # 7 and correct "To Read # 7" and remove prepayment information – State is not allowed to prepay.

Attachment B – IV. Overall Cost Consideration - Page 29, question 2 – Panel would like no-charge shelf-ready processing on orders over \$1000 (instead of \$2750)

Attachment C - Page 34, question 2 - Panel would like to change MARC Record Standard and Custom to .50 per record instead of \$17 per order.

Attachment C - Page 29, question 2 and Page 34, question 2 each say .35 for Bar Code Label and Spine Label, and Page 35 indicates that Bar code label and Spine Label are free of charge. Please clarify if the cost is .35 or N/A, and fix sections accordingly.

Attachment C - Page 35 - Comment for Spine label says "no price for barcode label" - please fix to read spine label.

Attachment C - Page 35, question 3: Panel would like a reduction of order amounts listed by \$5,000 (e.g. 5% discount for orders under \$5,000, 10% discount for orders between \$5,000 and \$9,999, etc.)

Attachment C - Page 36, question 2 - Provide MARC records (standard and custom) free of charge for e-books; Fix or remove comments URL (not found when panel tried to access it).

Page 30, question 1 (Customer Service) is customer service available Monday – Friday the same as Live support?

Please remember this process is **confidential** and we ask that you not share this information. We are requesting that you have your response returned by 9:00 a.m. on Thursday, April 7, 2022.

Thank you.

Nancy Sconzo, VCO, VCA

Contract and Procurement Manager

Library of Virginia

804-692-3710

800 East Broad Street

Richmond, VA 23219

Nancy.Sconzo@lva.virginia.gov

2 attachments



Cataloging Order Form (2020-21).pdf 775K

REQUEST FOR PROPOSAL (RFP)

Issue Date:	February 1, 2022		RFP# LV	/A-MAT-22-007
Title:	Library Books, Music, and V	/ideo		
Commodity Code:	71512 – Books, Reference (i 71535 – Electronic Publicati	ncl. CD versions) Dictionarie ons: Directories, Dictionarie pes and Compact Disks (pre	es, Encyclop s, Encyclop recorded)	edia, etc.
Issuing Agency:	Library of Virginia, on behal Mid-Atlantic Library Allianc Purchasing Department 800 East Broad Street Richmond, VA 23219			
Period of Contract: J	uly 1, 2022 through June 30, 2	2025 with two-one year option	nal renewal	S
Submission of Electro Goods Described Her		ebsite will be received until N	March 3, 20	022 at 2:00 p.m.EST For Furnishing The
All Inquiries For Information Should Be Directed To: Nancy Sconzo nancy.sconzo@lva.virginia.gov. No questions will be unswered by phone or verbally. No questions will be accepted after 5:00 p.m. on February 15, 2022.				
	d agrees to furnish the service			hereby incorporated by reference, the proposal or as mutually agreed upon by
DSBSD-certified Small	Business No	÷		
Name And Address Of I World Book, Inc 180 N LaSalle Blvd # Chicago, IL		Date: 03/02/2022 By: (Signature In Ink) Name: Donald D. Keller	lell-	
eVA Vendor ID or DUN Fax Number: () <u>888</u> E-mail Address: <i>bids@</i>	3 922-3766	(Please Print) Title: <i>Vice President, Finar</i> Telephone Number: () 8	nce 00 975-325	0

NOTE: This public body does not discriminate against faith-based organizations in accordance with the Code of Virginia, § 2.2-4343.1 or against a bidder or offeror because of race, religion, color, sex, national origin, age, disability, sexual orientation, gender identity, political affiliation, or veteran status or any other basis prohibited by state law relating to discrimination in employment. Faith-based organizations may request that the issuing agency not include subparagraph 1.f in General Terms and Condition C. Such a request shall be in writing and explain why an exception should be made in that invitation to bid or request for proposal.

ATTACHMENT A

OFFEROR DATA SHEET - MUST BE FILLED OUT

Note: The following information is required as part of your response to this solicitation. Failure to complete and provide this sheet may result in finding your bid nonresponsive. (In the case of a two-step IFB, it may cause the proposal portion to be determined to be not acceptable.)

1. Qualification: The vendor must have the capability and capacity in all respects to satisfy fully all of the contractual

	requirements.
2.	Vendor's Primary Contact:
	Name: Dennis McQuillan Phone: (215) 378-1721
3.	Years in Business: Indicate the length of time you have been in business providing this type of good or service: Months
4.	Vendor Information: eVA Vendor ID or DUNS Number: 005130745
	Indicate below a listing of at least four (4) current or recent accounts, either commercial or governmental, that your company is serving, has serviced, or has provided similar good. Include the length of service and the name, address and telephone number of the point of contact.
A.	Company: East Baton Rouge Public Library Contact: Tara Dearing
	Email: tdearing@ebrpl.com
	Project: Encyclopedias and Supplemental Print
	Dates of Service: 2020 - 2021 \$ Value: proprietary
В.	Company: Palm Beach County Library System Contact: Melissa Sattler
	Email:sattlerm@pcblibrary.org
	Project: Encyclopedias and Supplemental Print
	Dates of Service: 2020 - 2021 \$ Value: proprietary
C.	Company: New York Public Library Contact: Stephanie Anderson
	Email: <u>stephanieanderson@bookops.org</u>
	Project: Encyclopedias and Supplemental Print
	Dates of Service: 2020 - 2021 \$ Value: proprietary
D.	Company: Fairfax County Public Library Contact: Bethany Richardson
	Email: Bethany.Richardson@fairfaxcounty.gov
	Project: Encyclopedias and Supplemental Print
	Dates of Service: 2020 - 2021 \$ Value: proprietary
I certify	the accuracy of this information.
Signed:	Title: Vice President, Finance Date: 03/02/2022

ATTACHMENT B

Service Requirements Deemed Important in Consideration of Contractor Selection

Offerors shall return a completed copy of this attachment with their proposals, fully addressing each requirement/question. Additional documents may be attached only if necessary.

I. COMPANY DATA

1. Describe the vendor's related work experiences that would demonstrate ability to fulfill the contract. Include the extent to which the vendor is actively engaged in supplying materials to libraries of the type listed in this RFP.

World Book, Inc. is a leading educational and reference publisher, providing exceptional resources for the library

	and classroom in print, online, and e-book formats. We are an approved consortium vendor in multiple states across the country (list provided upon request).
2.	What is the vendor's total staff size and where are they located?
	Number of employees: 85 Address: 180 N LaSalle Blvd #900, Chicago, IL 60601 (However, some employees work remotely, including outside of Illinois.)
3.	What is the approximate number of libraries the vendor serves in each of the following categories?
	Public 6733 Academic 35 School 5654 Special 33
4.	Describe the vendor's financial stability, available equipment, and other resources that will ensure the delivery of acceptable services to MALiA.
	World Book, Inc. is a wholly owned subsidiary of World Book/Scott Fetzer Company of Westlake, Ohio. World Book/Scott Fetzer's ultimate parent is Berkshire Hathaway Inc., of Omaha, Nebraska. World Book is a long-standing and profitable publishing company established in 1916. Berkshire Hathaway purchased Scott Fetzer (and World Book) in 1986. World Book utilizes multiple warehouses to store print products, thus ensuring delivery in two weeks or less. We also have dedicated IT, Customer Service, and Training Departments to facilitate the onboarding of any digital resources.
5.	What categories of materials will the vendor supply? (check all that apply):
	x Books: Print
	_x _ Books: Electronic
	Books: Audio
	Music
	Video
6.	If vendor will be supplying Print Books:
	a. Approximate number of print book publishers/distributors the vendor can supply: 687
	b. Approximate number of print book titles the vendor currently supplies: 687
	c. Types of print books the vendor can supply (check all that apply):

Fiction

	d.	Types of audience the vendor can supply (check all that apply): x Children x Young Adult Adult
	e.	Provide evidence that demonstrates that the vendor maintains sufficient inventory to supply up to 5 copies of most titles without backordering. World Book utilized multiple warehouses to store our print products and ensure adequate inventory to meet our customers' needs.
	f.	Describe print book acquisition options the vendor offers (e.g. firm order, standing order/continuations, demand-driven, approval plans, leasing, etc.). World Book's print products are purchased to own, we do not lease.
	g.	Describe any other print book value-added/enhanced services the vendor will offer. The assigned Sales Representative can help with ordering and product knowledge and recommendations. Besides, our general customer service line is always available at 800-975-3250.
7.	If vend	or will be supplying Electronic Books:
	a.	Approximate number of e-book publishers/distributors the vendor can supply: 3643
	b.	Approximate number of e-book titles the vendor currently supplies: 3643
	c.	Types of e-books you can supply (check all that apply): Fiction Nonfiction Current/Popular Reference

	Graphic Novels University Press Other:
d.	Types of audience the vendor can supply (check all that apply):
	x Children
	x Young Adult
	Adult
e.	What e-book file formats can the vendor supply? (check all that apply):
	x EPUB
	PDF
	Other:
f.	Do vendor e-books require specific software or e-readers?
	Yes
	No
	If Yes, describe:
g.	Do vendor e-books have accessibility features that enable them to be read as audio, Braille, or large print by library patrons with sight disabilities?
	$x ext{ Yes}$
	No
	If Yes, describe:
	Please find a Voluntary Product Accessibility Template for our eBooks here: https://www.worldbookonline.com/training/free-resources/free-resources-vpats.html
h.	Describe any license, download, print, or other e-book usage/access restrictions that apply.
	Specify the limit on the number of users that can access an e-book at the same time, if applicable,
	and the authentication methods available to restrict access to library patrons.
	World Book, Inc. agrees to allow interlocal sharing of a resulting contract for our print products only. Because pricing on our digital products varies, based on a number of factors including, but not limited to product package, enrollment, and number of subscribing institutions, we expressly prohibit our digital products from interlocal purchasing agreements.

__x__ Non-English Language

Are copies of vendor e-books maintained on a dark archive that can be accessed if the hosting

		platform ceases to exist?
		Yes
		<u>x</u> No
		If No, describe how a library will access its purchased e-books if the platform ceases.
		World Book's eBooks are delivered as part of an annual subscription. If the subscription expired, access to the platform also expires.
	j.	Describe e-book acquisition options the vendor offers (e.g. firm order, standing order/continuations, demand-driven, approval plans, leasing, etc.):
		World Book's digital content is owned on an annual subscription basis.
	k.	Describe any other e-book value-added/enhanced services the vendor will offer:
		The assigned Sales Representative can help with ordering and product knowledge and recommendations, and our general customer service line is always available at 800-975-3250. Besides, World Book offers free training on how to use our digital content.
3.	If vendo	or will be supplying Audiobooks:
	a.	Approximate number of audiobook publishers/distributors the vendor can supply:
	b.	Approximate number of audiobook titles the vendor currently supplies:
	c.	Types of audiobooks the vendor can supply (check all that apply):
		CD
		Downloadable audio
		Streaming audio
		Fiction
		Nonfiction
		Current/Popular
		Non-English Language
		Other:
	d.	Types of audience the vendor can supply (check all that apply):
		Children
		Young Adult
		Adult
	e.	What audiobook file formats can the vendor supply? (check all that apply):
		MP3
		Other:
		· · · · · · · · · · · · · · · · · · ·

	f.	Do vendor audiobooks require specific software or listening devices?
		Yes
		No
		If Yes, describe:
	g.	Describe any license, download, or other digital audiobook usage/access restrictions that apply. Specify the limit on the number of users that can access a digital/streaming audiobook at the sam time, if applicable, and the authentication methods available to restrict access to library patrons.
	h.	Are copies of vendor digital audiobooks maintained on a dark archive that can be accessed if the hosting platform ceases to exist?
		Yes
		No
		If No, describe how a library will access its purchased digital audiobooks if the platform ceases.
	i.	Describe audiobook acquisition options the vendor offers (e.g. firm order, standing order/continuations, demand-driven, approval plans, leasing, etc.):
	j.	Describe any other audiobook value-added/enhanced services the vendor will offer:
9.	If vendo	or will be supplying Music :
	a.	Approximate number of music publishers/distributors the vendor can supply:
	b.	Approximate number of music titles the vendor currently supplies:
	c.	Types of music materials the vendor can supply (check all that apply):
		CD
		Downloadable music
		Streaming music
		Print music (e.g. scores, sheet music)

	Current/Popular
	Classical
	International
	Other:
d.	Types of audience the vendor can supply (check all that apply):
	Children
	Young Adult
	Adult
e.	What digital music file formats can the vendor supply (check all that apply)?
	MP3
	Other:
f.	Does the vendor's digital music require specific software or listening devices?
	Yes
	No
	If You describes
	If Yes, describe:
g.	Describe any license, download, or other digital music usage/access restrictions that apply.
۶.	Specify the limit on the number of users that can access a digital/streaming music title at the sam
	time, if applicable, and the authentication methods available to restrict access to library patrons.
	,
h.	Are copies of vendor digital music files maintained on a dark archive that can be accessed if the
•••	hosting platform ceases to exist?
	Voc
	Yes No.
	No
	If No, describe how a library will access its purchased digital music if the platform ceases.
i.	Describe music acquisition options the vendor offers (e.g. firm order, standing
	order/continuations, demand-driven, approval plans, leasing, etc.):
j.	Describe any other music value-added/enhanced services the vendor will offer:

10. If vendo	or will be supplying Video:
a.	Approximate number of video publishers/distributors the vendor can supply:
b.	Approximate number of video titles the vendor currently supplies:
c.	Types of video materials the vendor can supply (check all that apply):
	DVD
	Blu-ray
	Streaming video
	Feature/Entertainment
	Educational/Instruction
	TV Shows
	Animated
	Foreign
	Video Games: Platforms supported:
	Other:
d.	Types of audience the vendor can supply (check all that apply):
	Children
	Young Adult
	Adult
e.	Do your video materials have accessibility features such as captioning for library patrons with disabilities?
	Von
	Yes No
	No
	If Yes, describe:
f.	Describe any license, download, or other digital video usage/access restrictions that apply.
	Specify the limit on the number of users that can access a digital/streaming video title at the same
	time, if applicable, and the authentication methods available to restrict access to library patrons.
g.	Are copies vendor digital video files maintained on a dark archive that can be accessed if the

	hosting platform ceases to exist?
	Yes No
	If No, describe how a library will access its purchased digital video if the platform ceases.
	h. Describe video acquisition options the vendor offers (e.g. firm order, standing order/continuations, demand-driven, approval plans, leasing, etc.):
	i. Describe any other video value-added/enhanced services the vendor will offer:
	nat distinguishes the vendor from other vendors of its kind? Specify whether you are a sole-source wider of any material offered.
	e there other aspects of company data the vendor would like to comment on that have not been covered this section?
II. ORDER	S AND FULFILLMENT
1. Des	scribe the methods available to member libraries for placing and tracking orders.

- 1. Libraries can contact the World Book representative assigned to their account. If they do not know their World Book representative already, they can reach out to bids@worldbook.com and ask.

 They can contact World Book through email: slhelp@worldbook.com.

 Land they can contact World Book through email: slhelp@worldbook.com.

 Land they can contact World Book through mail: 180 N LaSalle Blvd #900, Chicago, IL 60601.

 Land they can contact World Book through phone or fax: 800-975-3250 (phone), 888-922-3766 (fax).

- 2. What process will MALiA libraries follow to receive the vendor's discount rate(s), and when will the discount rate(s) be applied?

All catalog prices reflect a varying discount from list price and include shipping and handling. Reflected discounts from retail vary from 3-12%.

3.	Vendor shall process and confirm new orders within 10 days of order receipt.
	_x _Yes
	No
	Remarks:
	Remarks.
4.	What is your average order fulfillment time?
	99% of orders filled complete within 7-10 business days.
5,	If unable to supply a title, vendor shall notify MALiA libraries within thirty (30) days and provide the reason for nonfulfillment.
	x Yes
	No
	Remarks:
	Remarks.
6.	Describe the vendor's order cancellation policy, including any restrictions that apply.
	Items on back order can be cancelled at any time. However, after shipment, please notify World Book within 15 days of receipt if you wish to return the item. UPS return labels will be sent to the customer who then contacts UPS for pickup. World Book will either issue a credit towards the next purchase or issue a refund.
7.	99% of materials supplied shall be the correct title, edition, and number of copies.
	x Yes
	No
	Remarks:
	Remarks.
8.	Multiple copies of a physical item shall be shipped together.
	<u>x</u> Yes
	No
	Domayka
	Remarks:
9.	A packing slip shall accompany each physical shipment.
	x Yes
	No

	The vendor shall supply multiple accounts for a MALiA library as needed, and ship materials for these accounts separately.
	Yes No
	Remarks:
11.	Will the vendor accept rush orders? If Yes, specify how the vendor defines "rush."
	<u>x</u> YesNo
	Remarks:
	Our standard shipping is 5-10 days, and if expedited shipping is required, customers can call our Customer Service line at (800) 975-3250.
1	Which of the following will the vendor accept? Select all that apply, and attach copies of existing policies that include any restrictions or conditions. If there are associated costs or limits on the amount refunded/credited, complete question 7 in section IV Overall Cost Considerations.
	\underline{x} Order returns
	Order exchanges
	xOrder credits
	Remarks:
	If the customer is not satisfied, World Book must be contacted within 15 days of receipt. UPS return labels will be sent to the customer who then contacts UPS for pickup. World Book will then issue a credit.
13.	Describe how MALiA libraries will submit claims and find out status.
	There are two options available. Customers can either contact our Customer Service Department at (800) 975-3250, or contact the World Book representative assigned to their account.
	Within how many days of receipt will claims be processed by the vendor, and what is the vendor's average turn-around time for resolution?
	In most instances, between 24 and 48 hours.
	Does the vendor support online order transfer from the local library's acquisition system? If Yes, specify requirements for MALiA libraries to participate, including any restrictions on the types of materials that can be transferred.
	Yes

Remarks:

	<u>x</u> No
	World Book, Inc. agrees to allow interlocal sharing of a resulting contract for our print products Remarks: only. Because pricing on our digital products varies, based on a number of factors including, be not limited to, product package, enrollment, and number of subscribing institutions, we expressly prohibit our digital products from interlocal purchasing agreements.
16	Are there other aspects of orders and fulfillment the vendor would like to comment on that have not been covered in this section?
	Yes x No
	<u> </u>
	Remarks:
III. IN	VOICES AND PAYMENT
1.	Within how many days after the vendor receives an order should a MALiA library expect an invoice?
	On average, customers are invoiced within 15 days of order receipt.
2.	Describe the vendor's standard invoicing practices in detail, including whether the vendor invoices partial orders or only when an order is complete.
	Orders invoice when the products ship. If they are shipped at different times or to different locations, libraries might receive multiple invoices for one order.
3.	Describe invoice customizations available to MALiA libraries.
	Libraries can request to add notes to the invoice with whatever data is needed.
4.	Which of the following invoice types does the vendor provide?
	Print-only
	Electronic-only
	Both print and electronic
	Remarks:
5.	Provide a sample invoice that shows how discounts, credits, and service charges appear. If special invoice codes are used, provide a code translation reference.

6. The vendor is able to separately invoice multiple accounts for a MALiA library.

	Yes
	No
	Remarks:
7.	The vendor is able to accommodate Net 60 payment terms without imposing an extra charge.
	Remarks: If a payment is not received within 30 days, it falls on a collection report and we will contact the library for payment. Net 60 requests are handled on an individual basis—our Chief Financial Officer must approve prior to each order acceptance. No additional fees are charged.
8.	Will the vendor provide discounts or credits for early payment of invoices? If Yes, describe and enumerate any early payment percentage schedules.
	Yes No
	Remarks:
9.	Will the vendor impose a penalty for late payment of an invoice? If Yes, indicate the time period and the penalty fee/rate.
	Yes No
	Remarks:
	World Book requires payment in full prior to shipment of materials.
10.	Does the vendor accept credit card payment (American Express, VISA, MasterCard) without imposing an extra charge?
	Yes No
	Remarks:
11.	Are there other aspects of invoicing/payment the vendor would like to comment on that have not been covered in this section?
	Yes x No

	Remarks:
IV. OV	ERALL COST CONSIDERATIONS
1.	On Attachment C, "Offeror Discount Pricing Sheet," list the discounts the vendor will provide to MALiA libraries during the contract period.
2.	Describe the vendor's service charges, and how they are calculated or vary depending on type of service. World Book, Inc offers no charge shelf ready processing on individual orders over \$2750. Pricing for shelf ready orders under \$2750 is based on the services requested. A list of World Book products and their respective shelf ready price is available when processing service required is determined. Complete processing per book and audio-visual items, including bar codes and spine labels (attached): \$2.00 including MARC records. Bar Codes Only (unattached): \$0.35 excluding MARC records
3.	The vendor shall not charge MALiA libraries for replacement copies of order items found to be defective, damaged, or lost in shipment, provided the loss is reported to the vendor by libraries within the publishers' designated time frame. YesNo No Remarks:
4.	If the publisher is unable to provide a replacement copy of an item found to be defective, damaged, or lost in shipment, the vendor shall seek to obtain a credit on behalf of the library. YesNo Remarks:
5.	The vendor shall cover the cost of returning defective or damaged physical items, and arrange for pick-up. YesNo

6. Will the vendor provide free shipping/handling for physical materials? If No, describe exceptions (e.g. rush orders) and how shipping charges will be calculated.

Remarks:

	Yes No
	Remarks:
	All catalog prices include shipping and handling.
7.	For order returns, exchanges, or credits, what extra charges or limits on the amount refunded/credited will be applied, if any?
	N/A
8.	Describe the vendor's credit practices in detail, including under what circumstances the vendor will provide credits to MALiA libraries.
	Items on back order can be cancelled at any time. However, after shipment, please notify World Book within 15 days of receipt if you wish to return the item. UPS return labels will be sent to the customer who then contacts UPS for pickup. World Book will either issue a credit towards the next purchase or issue a refund.
9.	Specify any one-time or recurring charges for electronic/digital hosting, access, setup, or ongoing support.
	Annual subscription for World Book's digital content.
10.	Describe any other one-time or recurring fees the vendor will charge MALiA libraries.
11.	Are there other aspects of overall cost considerations the vendor would like to comment on that have not been covered in this section?
	Yes No
	Remarks:

V. CUSTOMER SERVICE

- 1. What are the vendor's customer service days and hours of availability? Include time zone.

 Customer Service is reachable at 800-338-8382 or by emailing slhelp@worldbook.com.

 Live support is available to anyone at no additional cost Monday through Friday, 8 a.m. to 5 p.m. CST, but can be available outside of those hours if given advance notice that their support is needed. General and technical support is handled in English in-house
- 2. What is the size of the vendor's customer service staff? World Book has 32 employees allocated for support.

3.	Specify the forms of vendor communication available to MALiA libraries. Select all that apply and provide the contact number/address.
	<u>x</u> Toll-free phone#: 800-975-3250
	x Fax#: 888-922-3766
	x Email address: slhelp@worldbook.com
	x Mail address: 180 N LaSalle Blvd #900, Chicago, IL 60601
	x Website address: worldbook.com
	Chat:
4.	The vendor shall respond to inquiries from MALiA libraries within 24 business hours.
	x Yes
	No
	Remarks:
5.	Describe any other customer service guarantees the vendor will offer.
	World Book offers training, available at https://www.worldbookonline.com/training/ and free online live webinars. If interested, libraries can contact their assigned sales representative.
6.	Provide a copy of the vendor's return policy.
	If the customer is not satisfied, World Book must be contacted within 15 days of receipt. UPS return labels will be sent to the customer who then contacts UPS for pickup. World Book will then issue a credit.
7.	How will the vendor notify MALiA libraries about new titles available for purchase?
	For print products, libraries will be notified of any new releases by the World Book representative assigned to their account. Often times those new releases are also announced in a pre-pub format.
8.	What activities will MALiA libraries be able to do on the vendor's website? Select all that apply.
	Manage account profile
	View billing/payment activity
	Place and track orders
	Cancel orders
	Request quotes
	Submit claims
	Request/review invoices
	Look up titles
	Look up prices of materials and services
	Report problems/issues
	x Run user reports
	x Other: Find training materials, marketing materials, product information

9. Describe the standard and customizable fiscal, management, and other reports the vendor will provide to

MALiA libraries. Specify whether the libraries will be able to generate the reports themselves from the vendor's website, or if they will need to request the reports from the vendor. Include costs if applicable.

World Book can provide purchasing and delivery history upon request at no charge.

- 10. The vendor agrees to submit to the MALiA Contract Administrator an annual report of total usage of this agreement according to the following requirements:
 - a. At the start of this contract, the vendor will email to <u>contracts@malialibrary.org</u> the contact info of the person who will submit the annual usage report, and notify the same email address if the contact information changes during the contract period.
 - b. Row information on the report will include MALiA library name, address, PO #, PO Date, PO Item #, PO Item Description, and PO Item Amount in U.S. dollars.
 - c. The report will provide subtotals that show the total amount purchased in U.S. dollars for each MALiA library customer.
 - d. The report will show the grand total amount purchased in U.S. dollars across all MALiA library customers.
 - e. The report will cover the period from July 1st of the preceding year to June 30th of the current year.
 - f. The vendor will email the report to the MALiA Contract Administrator no later than September 1st of the current year.
 - g. The MALiA Contract Administrator will share the report with the Library of Virginia procurement officer upon request.

100	
Remarks:	
11. Are there other aspects of cu	stomer service the vendor would like to comment on that have not been
thoroughly covered in this se	ection?
Yes	
_xNo	
Remarks:	

 \underline{x} Yes

ATTACHMENT C

OFFEROR DISCOUNT PRICING SHEET

Offerors shall return a completed copy of this attachment with their proposals. If pricing differs by type of library (public, academic, school, special), the offeror shall submit a separate copy of this attachment and specify the type of library for which pricing is proposed.

All discounts quoted will be applied to the publishers' lowest list price in effect at the time of shipment and exclude freight-pass-through pricing.

Participating libraries reserve the right to request supporting documentation (including copies of the publishers' invoices) on discount or service charge decisions of the contractor at any time during the contract period.

The written statement of the offeror's proposed discount structure must be firm for the entire period of the contract.

I. PRINT BOOKS

1. Specify the print book discount rates the vendor will offer. In Comments, specify discount conditions/restrictions/other, if applicable.

	Discount Rate %				
Туре	1 Copy	2+ Copy	Minimum Order Amount, if any, for Discount Rate to Apply	Comments	
Trade Hardcover	0%	Please see comments.	•	World Book offers bulk discounts as explained on page 35 of this RFP.	
Trade/Quality Paperback					
Mass Market Paperback					
Prebound					
Publishers' Binding	0%	Please see comments.		World Book offers bulk discounts as explained on page 35 of this RFP.	
Special Edition Binding					
Reinforced Binding	0%	Please see comments.		World Book offers bulk discounts as explained on page 35 of this RFP.	
Current/Popular					
Reference	0%	Please see comments.		World Book offers bulk discounts as explained on page 35 of this RFP.	
Large Print					
Non-English Language	0%	Please see comments.		World Book offers bulk discounts as explained on page 35 of this RFP.	
Graphic Novels					
University Press					
Other - List Below:					

2. Specify the print book cataloging/processing pricing the vendor will offer. In Comments, specify pricing conditions/restrictions/other, if applicable.

æ.	Discount / Pricing		Minimum Order Amount, if any, for	Comments	
Туре	Attached	Unattached	Discount/Pricing to Apply	Comments	
Catalog Card Package Per Book (pocket, spine label, circulation card, catalog card set)	\$2.10 per book	\$0.95 per book	There's no minimum order amount	No catalog cards	
Circulation Card Package Per Book (pocket, spine label, circulation card, no catalog cards)	\$2.10 per book	\$0.95 per book	There's no minimum order amount		
Automation Processing Package Per Book (bar code, spine label, standard MARC record)	\$2.00 per book	Please see comments		Bar codes and spine labels are \$0.35 per book, plus there is a \$17 fee for MARC records	
Automation Shelf Ready Standard Package Per Book - (bar code, spine label, standard MARC record, theft detection)	\$2.55 per book	Please see comments		Bar codes, spine labels and theft detection are \$0.70 per book, plus there is a \$17 fee for MARC records	
Automation Shelf Ready RFID Package Per Book - (spine label, RFID tag)	N/A	N/A			
MARC Record - Standard	\$17 per order	\$17 per order			
MARC Record - Custom	\$17 per order	\$17 per order			
Date Due Slip	\$0.11 each	\$0.11 each			
Pocket	\$0.11 each	\$0.11 each			
Catalog Card Set	N/A	N/A			
Circulation Card	\$0.06 each	\$0.06 each			
Theft Detection	\$0.55 per book	\$0.35 per book			
RFID Tag	N/A	N/A			
Colibri Cover	N/A	N/A			
Kapco Cover	N/A	N/A			

	Discount / Pricing		Minimum Order Amount, if any, for	
Туре	Attached	Unattached	Discount/Pricing to Apply	Comments
Mylar - Applied Over Dust Cover	N/A	N/A		
Other Paperback Laminate (Specify thickness)	N/A	N/A		
Bar Code Label	Please see	comments		No price for bar code labels alone, attached automation kit is \$2 per bo and it includes attached barcodes, spine labels and MARC
Custom Label	N/A	N/A		
Spine Label	Please see	comments		No price for bar code labels alone, attached automation kit is \$2 per book, and it includes attached barcodes, spine labels and MARC
Colored Dots	N/A	N/A		
Label Protector	\$0.06 per label	\$0.06 per label		
Property Stamping	N/A	N/A		
Property Label	\$0.13 per label	\$0.13 per label		
Other - List Below (if p	ackage, specij	fy components i	ncluded):	

3	Will the	vendor offer	print book	volume	nurchasing	discounts?
	willine	vendor oner	DUILL DOOK	venume	Durchasing	uiscounts:

<u>x</u>	_Yes
	No

If Yes, describe:

World Book offers discounts for bulk orders. If the order is under \$10,000, we offer a 5% discount. For orders between \$10,000 and \$14,999, we offer a 10% discount. For orders between \$15,000 and \$19,999, we offer a 15% discount. Finally, for orders of over \$20,000, we offer a 25% discount.

4. Describe other discounts for print books and/or related services that the vendor will offer in addition to those specified in questions 1 through 3 above.

World Book's Regional Vice President of Sales, Dennis McQuillan, and an Educational Sales Representative will be available to assist with any support that is needed. In addition to this dedicated team, Customer service is reachable at 800-338-8382 or by emailing slhelp@worldbook.com.

II. ELECTRONIC BOOKS

1. Specify the electronic book discount rates the vendor will offer. In Comments, specify discount conditions/restrictions/other, if applicable.

Туре	Discount Rate %		,		
	1 Copy	2+ Copy	Minimum Order Amount, if any, for Discount Rate to Apply	Comments	
Fiction	0%	N/A			
Nonfiction	0%	N/A			
Other - List Below:					

2. Specify the electronic book cataloging/processing pricing the vendor will offer. In Comments, specify pricing conditions/restrictions/other, if applicable.

Туре	Discoun	ıt / Pricing	Minimum Order Amount, if any, for Discount/Pricing to Apply	Comments
	Attached	Unattached		
MARC Record - Standard	Please see	comments		https://www.worldbookonline.com/
MARC Record - Custom	Please see	comments		training/marc/marcrecords.html
			ncluded):	training/marc/marcrecoras.ntml

3.	Will the vendor offer electronic book volume purchasing discounts?
	Yes
	<u>x</u> No
	If Yes, describe:

4. Describe other discounts for electronic books and/or related services that the vendor will offer in addition to those specified in questions 1 through 3 above.

World Book understands the importance of training and professional development when introducing a new resource into a library. Included in the listed prices, we will ensure a quick set up and provide outreach and training to all of your members. We can provide varying levels of training, ranging from a brief introductory session lasting 20-30 minutes to more extensive 90-minute programs that focus on incorporating an institution's current initiatives with practical application. To help you make the most of all World Book has to offer, we will provide continued training opportunities at no cost throughout the life of your contract.

Training can be scheduled at mutually-agreed-upon dates and times. World Book's Regional Vice President of Sales, Dennis McQuillan, or the assigned Educational Sales Consultant, will work with each library to develop an implementation plan, based on their specific requirements, to ensure project management, services, and sustainability are addressed. They will be assisted by members of our training, customer, and technical support teams.

III. AUDIOBOOKS

1. Specify the audiobook discount rates the vendor will offer. In Comments, specify discount conditions/restrictions/other, if applicable.

Туре	Discount Rate %				
	1 Copy	2+ Copy	Minimum Order Amount, if any, for Discount Rate to Apply	Comments	
Audiobook CD					
Downloadable audio					
Streaming audio					
Fiction					
Nonfiction					
Current/Popular					
Non-English Language					
Other - List Below:					

2. Specify the audiobook cataloging/processing pricing the vendor will offer. In Comments, specify pricing conditions/restrictions/other, if applicable.

Туре	Discour	it / Pricing	Minimum Order	
	Attached	Unattached	Amount, if any, for Discount/Pricing to Apply	Comments
Media Processing Package Per Item (removal of shrink wrap and security devices, re-package in standard case, insertion of scanned publisher artwork, label)				
MARC Record - Standard				
MARC Record - Custom				

Type	Discour	nt / Pricing	Minimum Order Amount, if any, for	Comments
	Attached	Unattached	Discount/Pricing to Apply	Commens
Date Due Slip				
Pocket				
Catalog Card Set				
Circulation Card				
Theft Detection				
RFID Tag				
Bar Code Label				
Custom Label				
Spine Label				
Label Protector				
Property Stamping				
Property Label				
Other - List Below (if)	oackage, specif	y components in	ncluded):	

4.	Describe other discounts for audiobooks and/or related services that the vendor will offer in addition to
	those specified in questions 1 through 3 above.

3. Will the vendor offer audiobook volume purchasing discounts?

____Yes ____No

If Yes, describe:

IV. MUSIC

1. Specify the music discount rates the vendor will offer. In Comments, specify discount conditions/restrictions/other, if applicable.

	Discount Rate %				
Туре	1 Copy	2+ Copy	Minimum Order Amount, if any, for Discount Rate to Apply	Comments	
Music CD					
Downloadable music					
Streaming music				Annual Control of the	
Print music (e.g. scores, sheet music)					
Current/Popular					
Classical					
International					
Other - List Below:					

2. Specify the music cataloging/processing pricing the vendor will offer. In Comments, specify pricing conditions/restrictions/other, if applicable.

Type	Discour	nt / Pricing	Minimum Order	Comments
	Attached	Unattached	Amount, if any, for Discount/Pricing to Apply	
Media Processing Package Per Item (removal of shrink wrap and security devices, re-package in standard case, insertion of scanned publisher artwork, label)				
MARC Record - Standard				
MARC Record - Custom	444			

Туре	Discour	nt/Pricing	Minimum Order Amount, if any, for	Comments
	Attached	Unattached	Discount/Pricing to Apply	Cymmoniu
Date Due Slip				
Pocket				
Catalog Card Set				
Circulation Card				
Theft Detection				
RFID Tag				
Bar Code Label				
Custom Label				
Spine Label				
Label Protector				
Property Stamping				
Property Label				
Other - List Below (if p	oackage, specif	y components i	ncluded):	

	If Yes, describe:
4.	Describe other discounts for music and/or related services that the vendor will offer in addition to those specified in questions. I through 3 above

V. VIDEO

1. Specify the video discount rates the vendor will offer. In Comments, specify discount

3. Will the vendor offer music volume purchasing discounts?

____Yes ____No conditions/restrictions/other, if applicable.

	Discount Rate %			Comments		
Туре	1 2+ Copy Copy		Minimum Order Amount, if any, for Discount Rate to Apply			
DVD						
Blu-ray						
Streaming video						
Feature/Entertainment						
Educational/Instruction						
TV Shows						
Animated						
Foreign						
Video games						
Other - List Below:						

2. Specify the video cataloging/processing pricing the vendor will offer. In Comments, specify pricing conditions/restrictions/other, if applicable.

	Discour	it / Pricing	Minimum Order		
Туре	Attached Unattached		Amount, if any, for Discount/Pricing to Apply	Comments	
Media Processing Package Per Item (removal of shrink wrap and security devices, re-package in standard case, insertion of scanned publisher artwork, label)					
MARC Record - Standard					
MARC Record - Custom					

	Minimum Order Comments
Lype	
	nt / Pricing Amount, if any, for

ecify components in	acluded):	
	ecify components in	ecify components included):

	If Yes, describe:
4	Describe other discounts for video and/or related services that the vendor will offer in addition to those

3. Will the vendor offer video volume purchasing discounts?

__Yes No

specified in questions 1 through 3 above.

ATTACHMENT D

MALIA MEMBER LIBRARIES AS OF JANUARY 1, 2022

<u>Library Name</u>	Member#	<u>City, State</u>
Albemarle Regional Library	1129	Winton, NC
Alexander County Library	1103	Taylorsville, NC
Alleghany Highlands Regional Library	1197	Covington, VA
Amherst County Public Library	1001	Amherst, VA
Anne Arundel County Public Library	1293	Annapolis, MD
Appalachian Regional Library	1252	West Jefferson, NC
Appomattox Regional Library System	1002	Hopewell, VA
Arlington Public Library	1288	Arlington, VA
Augusta County Public Library	1089	Fishersville, VA
Bell County Public Library District	1319	Middlesboro, KY
Benton County Library	1220	Camden, TN
BHM Regional Library	1258	Washington, NC
Bishop Denis J. O\'Connell High School	1329	Arlington, VA
Blackwater Regional Library	1004	Courtland, VA
Bland County Public Library	1297	Bland, VA
Blue Ridge Community College	1006	Weyers Cave, VA
Blue Ridge Regional Library	1007	Martinsville, VA
Boone County Public Library	1263	Burlington, KY
Botetourt County Public Library	1009	Roanoke, VA
Boynton Beach City Library	1265	Boynton Beach, FL
Bracken County Public Library	1289	Brooksville, KY
Braswell Memorial Library	1155	Rocky Mount, NC
Brevard College, J.A Jones Library	1116	Brevard, NC
Bridgewater College/Alexander Mack Mem. Library	1085	Bridgewater, VA
Bristol Public Library	1010	Bristol, VA
Buchanan County Public Library	1011	Grundy, VA
Cabarrus County Public Library	1167	Concord, NC
Cabell County Public Library	1311	Huntington, WV
Campbell County Public Library	1012	Rustburg, VA
Cape Fear Community College/Learning Resource	1188	Wilmington, NC
Caroline County Library	1112	Bowling Green, VA
Carroll County Public Schools	1015	Hillsville, VA
Carteret County Public Library System	1326	Beaufort, NC
Caswell County/Gunn Memorial Public Library	1200	Yanceyville, NC
Central Virginia Community College	1094	Lynchburg, VA
Central Virginia Regional Library	1314	Farmville, VA
Chapel Hill Public Library	1141	Chapel Hill, NC
Charles W. Gibson Library	1328	Buckhannon, WV

		ol 1 No
Charlotte Mecklenburg Library	1130	Charlotte, NC
Chatham County Public Library System	1271	Pittsboro, NC
Chesterfield County Public Library	1084	Chesterfield, VA
Chesterfield County Public Schools	1189	Midlothian, VA
Christopher Newport University/Trible Library	1213	Newport News, VA
City of Parkland Library	1295	Parkland, FL
Clarksville-Montgomery County Public Library	1241	Clarksville, TN
Clearwater Public Library System	1303	Clearwater, FL
Cleveland County Memorial Library	1123	Shelby, NC
Clifton Forge Public Library	1145	Clifton Forge, VA
Colonial Heights Public Library	1017	Colonial Heights, VA
Craft Memorial Library	1190	Bluefield, WV
Craig County Public Library	1115	New Castle, VA
Craven-Pamlico Regional Library	1327	New Bern, NC
Culpeper County Library	1114	Culpeper, VA
Cumberland County Public Library	1111	Cumberland, VA
Cynthiana-Harrison County Public Library	1240	Cynthiana, KY
Danville Community College	1019	Danville, VA
Davidson County Public Library	1152	Lexington, NC
Davie County Public Library	1212	Mocksville, NC
Doddridge County Public Library	1320	West Union, WV
Duplin County Library	1139	Kenansville, NC
Durham Technical Community College	1191	Durham, NC
East Albemarle Regional Library System	1186	Elizabeth City, NC
Eastern Shore Public Library	1022	Parksley, VA
ECPI University	1268	Virginia Beach, VA
Emory & Henry College/Kelly Library	1023	Emory, VA
Essex Public Library	1113	Tappahannock, VA
Fairfax County Public Schools	1328	Fairfax, VA
Fauquier County Public Library	1024	Warrenton, VA
Fauguier County Public Schools	1185	Warrenton, VA
Ferrum College/Stanley Library	1025	Ferrum, VA
Floyd County Public Library	1238	Prestonsburg, KY
Fontana Regional Library	1173	Bryson City, NC
Forsyth County Public Library	1306	Winston Salem, NC
Franklin County Library	1171	Louisburg, NC
Franklin County Public Library	1026	Rocky Mount, VA
Galax-Carroll Regional Library	1027	Galax, VA
Garrard County Public Library	1250	Lancaster, KY
Gassaway Public Library	1317	Gassaway, WV
Gaston County Public Library	1147	Gastonia, NC
Germanna Community College	1118	Fredericksburg, VA
Gibsonville Public Library	1255	Gibsonville, NC
Gloucester County Library	1087	Gloucester, VA
Graves County Public Library	1233	Mayfield, KY
Graves country rabble chordry		

Greensboro Public Library	1143	Greensboro, NC
Greenup County Public Library	1285	Greenup, KY
Halifax County South Boston Public Library System	1028	Halifax, VA
Hampshire County Public Library	1243	Romney, WV
Hampton Public Library	1092	Hampton, VA
Handley Regional Library	1099	Winchester, VA
Hanover County Public Schools	1136	Ashland, VA
Hardin County Public Library	1279	Elizabethtown, KY
Hardy County Public Library	1196	Moorefield, WV
Haywood County Public Library	1170	Waynesville, NC
Heartland Library Cooperative	1264	Sebring, FL
Henderson County Public Library	1153	Hendersonville, NC
Henrico County Public Library	1018	Henrico, VA
Henrico County Public Schools	1135	Henrico, VA
Heritage Public Library	1029	New Kent, VA
Hickory Public Library	1256	Hickory, NC
Hocutt-Ellington Memorial Library	1214	Clayton, NC
J. Sargeant Reynolds Community College	1030	Richmond, VA
James L. Hamner Public Library/Amelia County	1083	Amelia Court House, VA
Jefferson-Madison Regional Library	1031	Charlottesville, VA
Jessamine County Public Library	1210	Nicholasville, KY
John Tyler Community College Library	1032	Chester, VA
Johnson City Public Library	1033	Johnson City, TN
Kanawha County Public Library	1236	Charleston, WV
Kenton County Public Library	1325	Erlanger, KY
Lancaster Community Library	1035	Kilmarnock, VA
Library of Virginia	1134	Richmond, VA
Lighthouse Point Library	1313	Lighthouse Point, FL
Lincoln County Public Library	1128	Lincolnton, NC
Logan County Public Library	1232	Russellville, KY
Lonesome Pine Regional Library	1036	Wise, VA
Lord Fairfax Community College/Paul Wolk Library	1037	Middletown, VA
Lynchburg Public Library	1038	Lynchburg, VA
Maitland Public Library	1290	Maitland, FL
Marion County Public Library	1281	Fairmont, WV
Martinsburg-Berkeley County Public Library	1175	Martinsburg, WV
Mary Riley Styles Public Library	1039	Falls Church, VA
Mary Wood Weldon Memorial Library	1277	Glasgow, KY
Mason County Public Library	1211	Point Pleasant, WV
Mauney Memorial Library	1133	Kings Mountain, NC
McCracken County Public Library	1296	Paducah, KY
McDowell County Public Library	1146	Marion, NC
Mecklenburg County Public Library	1126	Boydton, VA
Meherrin Regional Library	1040	Lawrenceville, VA
Montgomery County Public Library	1235	Mount Sterling, KY

Montgomery-Floyd Regional Library	1041	Christiansburg, VA
Mooneyham Public Library	1174	Forest City, NC
Morgantown Public Library	1208	Morgantown, WV
Mountain Empire Community College/Wampler		
Library	1042	Big Stone Gap, VA
Nassau County Public Library System	1315	Fernandina Beach, FL
New Hanover County Public Library	1216	Wilmington, NC
New Martinsville Public Library	1205	New Martinsville, WV
New River Community College	1091	Dublin, VA
Newport News Public Library System	1044	Newport News, VA
Norfolk Academy	1302	Norfolk, VA
Norfolk Public Library	1045	Norfolk, VA
Norfolk State University, Lyman Beecher Brooks		
Library	1249	Norfolk, VA
Norris Public Library	1247	Rutherfordton, NC
Northern Virginia Community College	1132	Annandale, VA
Northumberland Public Library	1047	Heathsville, VA
Northwestern Regional Library	1165	Elkin, NC
Oldham County Public Library	1304	La Grange, KY
Oneonta Public Library	1301	Oneonta, AL
Orange County Public Library	1117	Orange, VA
Pamunkey Regional Library	1048	Hanover, VA
Paris-Bourbon County Library	1274	Paris, KY
Patrick Henry Community College/Lester Library	1049	Martinsville, VA
Paul Sawyier Public Library	1266	Frankfort, KY
Pearisburg Public Library	1050	Pearisburg, VA
Pender County Public Library	1138	Burgaw, NC
Pendleton County Public Library	1183	Franklin, WV
Perry Memorial Library	1223	Henderson, NC
Petersburg Public Library System	1051	Petersburg, VA
Piedmont Virginia Community College	1102	Charlottesville, VA
Pittsylvania County Public Library	1052	Chatham, VA
Polk County Library Cooperative	1267	Bartow, FL
Polk County Public Library	1184	Columbus, NC
Poquoson Public Library	1053	Poquoson, VA
Powhatan County Public Library	1088	Powhatan, VA
Prince William Public Library System	1054	Prince William, VA
Public Library of Anniston-Calhoun County	1292	Anniston, AL
Public Library of Johnston County & Smithfield	1160	Smithfield, NC
Pulaski County Library System	1055	Pulaski, VA
Pulaski County Public Library	1283	Somerset, KY
Radford Public Library	1056	Radford, VA
Radford University/McConnell Library	1056	Radford, VA
Raleigh County Public Library	1259	Beckley, WV
Randolph County Public Library	1221	Asheboro, NC

Rappahannock County Library	1206	Washington, VA
Richard C. Sullivan Public Library	1324	Wilton Manors, FL
Richmond Public Library	1108	Richmond, VA
Ritchie County Public Library	1177	Harrisville, WV
Roanoke City Public Library	1109	Roanoke, VA
Roanoke County Public Library	1059	Roanoke, VA
Robeson County Public Library	1164	Lumberton, NC
Rockbridge Regional Library	1120	Lexington, VA
Rowan Public Library	1150	Salisbury, NC
Russell County Public Library	1061	Lebanon, VA
Rutherford County Library System	1228	Murfreesboro, TN
Sandhill Regional Library	1321	Rockingham, NC
Scott County Public Library	1262	Georgetown, KY
Shenandoah County Library	1179	Edinburg, VA
Sheppard Memorial Library	1182	Greenville, NC
Smyth County Public	1066	Marion, VA
Southern Pines Public Library	1158	Southern Pines, NC
Southside VA Community College	1203	Keysville, VA
Southwest Virginia Community College	1067	Richlands, VA
Spindale Public Library	1163	Spindale, NC
Spring Hill Public Library	1312	Spring Hill, TN
Stanly County Public Library	1195	Albemarle, NC
State Library of North Carolina	1248	Raleigh, NC
Staunton Public Library	1068	Staunton, VA
Suffolk Public Library System	1069	Suffolk, VA
Sullivan County Public Library	1070	Blountville, TN
Tazewell County Public Library	1071	Tazewell, VA
Temple Rodef Shalom Library	1257	Falls Church, VA
Tennessee State Library and Archives	1199	Nashville, TN
Thomas Nelson Community College	1072	Hampton, VA
Tidewater Community College	1100	Norfolk, VA
Transylvania County Library	1156	Brevard, NC
Union County Public Library	1140	Monroe, NC
University of Virginia College at Wise/Wyllie Library	1124	Wise, VA
Upshur County Public Library	1244	Buckhannon, WV
Vienna Public Library	1192	Vienna, WV
Virginia Beach Public Library	1073	Virginia Beach, VA
Virginia Department of Corrections	1201	Richmond, VA
Virginia Department of Juvenile Justice	1309	Richmond, VA
Virginia Museum of Fine Arts	1316	Richmond, VA
Virginia Western Community College	1077	Roanoke, VA
Washington County Public Library	1078	Abingdon, VA
Wayne County Public Library	1168	Goldsboro, NC
Waynesboro Public Library	1079	Waynesboro, VA
Whitley County Public Library	1215	Williamsburg, KY

William & Mary, Wolf Law Library	1149	Williamsburg, VA
Williamsburg Regional Library	1080	Williamsburg, VA
Wilson County Public Library	1162	Wilson, NC
Wythe-Grayson Regional Library	1098	Independence, VA
York County Public Library	1305	Yorktown, VA

ATTACHMENT E - MUST BE COMPLETED

Small Business Subcontracting Plan

It is the goal of the Commonwealth that over 42% of its purchases be made from small businesses. All potential bidders are required to include this document with their bid response in order to be considered responsive.

Small Business: "Small business (including micro)" means a business which holds a certification as such by the Virginia Department of Small Business and Supplier Diversity (DSBSD) on the due date for bids. This shall also include DSBSD-certified women- owned and minority-owned businesses and businesses with DSBSD service disabled veteran owned status when they also hold a DSBSD certification as a small business on the bid due date. Currently, DSBSD offers small business certification and micro business designation to firms that qualify.

Certification applications are available through DSBSD online at www.SBSD.virginia.gov (Customer Service). Bidder Name: World Book, Inc. Preparer Name: Beatriz Reiner Date: <u>03/02/2022</u> Who will be doing the work: \Box I plan to use subcontractors \Box I plan to complete all work Instructions A. If you are certified by the DSBSD as a micro/small business, complete only Section A of this form. B. If you are not a DSBSD-certified small business, complete Section B of this form. For the bid to be considered and the bidder to be declared responsive, the bidder shall identify the portions of the contract that will be subcontracted to DSBSD-certified small business for the initial contract period in relation to the bidder's total price for the initial contract period in Section B. Section A If your firm is certified by the DSBSD provide your certification number and the date of certification. Certification number: N/A Certification Date: N/A Section B If the "I plan to use subcontractors box is checked," populate the requested information below, per subcontractor to show your firm's plans for utilization of DSBSD-certified small businesses in the performance of this contract for the initial contract period in relation to the bidder's total price for the initial contract period. Certified small businesses include but are not limited to DSBSD-certified women-owned and minority-owned businesses and businesses with DSBSD service disabled veteran-owned status that have also received the DSBSD small business certification. Include plans to utilize small businesses as part of joint ventures, partnerships, subcontractors, suppliers, etc. It is important to note that these proposed participation will be incorporated into the subsequent contract and will be a requirement of the contract. Failure to obtain the proposed participation dollar value or percentages may result in breach of the contract. B. Plans for Utilization of DSBSD-Certified Small Businesses for this Procurement No activities related to the purchase of World Book materials will be subcontracted. Subcontract #1 All activities and support will be coordinated by World Book, Inc. Company Name: ______ SBSD Cert #: _____ Contact Name: _____ SBSD Certification: _____

Contact Phone: _____ Contact Email: _____

Value % or \$ (Initial Term):	Contact Address:
Description of Work:	
Subcontract #2	
Company Name:	SBSD Cert #:
Contact Name:	SBSD Certification:
Contact Phone:	Contact Email:
Value % or \$ (Initial Term):	Contact Address:
Description of Work:	
Subcontract #3	
Company Name:	SBSD Cert #:
Contact Name:	SBSD Certification:
Contact Phone:	Contact Email:
Value % or \$ (Initial Term):	Contact Address:
Description of Work:	
Subcontract #4	
Company Name:	SBSD Cert #:
Contact Name:	SBSD Certification:
Contact Phone:	Contact Email:
Value % or \$ (Initial Term):	Contact Address:
Description of Work:	
Subcontract #5	
Company Name:	SBSD Cert #:
	SBSD Certification:
Contact Phone:	Contact Email:
	Contact Address:
Description of Work:	

ATTACHMENT F - MUST BE COMPLETED

<u>Virginia State Corporation Commission (SCC) registration information.</u>

7771	orman ora	C	C		1000
Th	0	om	œ	10	r:

☐ is a corporation or other business entity with the following SCC identification number F187941-2 OR-
\square is not a corporation, limited liability company, limited partnership, registered limited liability partnership, or business trust - OR -
□ is an out-of-state business entity that does not regularly and continuously maintain as part of its ordinary and customary business any employees, agents, offices, facilities, or inventories in Virginia (not counting any employees or agents in Virginia who merely solicit orders that require acceptance outside Virginia before they become contracts, and not counting any incidental presence of the offeror in Virginia that is needed in order to assemble, maintain, and repair goods in accordance with the contracts by which such goods were sold and shipped into Virginia from offeror's out-of-state location) -OR-
□ is an out-of-state business entity that is including with this proposal an opinion of legal counsel which accurately and completely discloses the undersigned offeror's current contacts with Virginia and describes why those contacts do not constitute the transaction of business in Virginia within the meaning of § 13.1-757 or other similar provisions in Titles 13.1 or 50 of the Code of Virginia.
NOTE >> Check the following box if you have not completed any of the foregoing options but currently have pending before the SCC an application for authority to transact business in the Commonwealth of Virginia and wish to be considered for a waiver to allow you to submit the SCC identification number after the due date for proposals (the Commonwealth reserves the right to determine in its sole discretion whether to allow such waiver):

ATTACHMENT G - MUST BE COMPLETED

Name of Offeror (Firm):

Proprietary/Confidential Information Identification

Trade secrets or proprietary information submitted by an Offeror shall not be subject to public disclosure under the *Virginia Freedom of Information Act*; however, the Offeror must invoke the protections of § 2.2-4342F of the *Code of Virginia*, in writing, either before or at the time the data or other material is submitted. The written notice must specifically identify the data or materials to be protected including the section of the proposal in which it is contained and the page numbers, and state the reasons why protection is necessary. The proprietary or trade secret material submitted in the original and all copies of the proposal must be identified by some distinct method such as highlighting or underlining and must indicate only the specific words, figures, or paragraphs that constitute trade secret or proprietary information. In addition, a summary of proprietary information submitted shall be submitted on this form. The classification of an entire proposal document, line item prices, and/or total proposal prices as proprietary or trade secrets is not acceptable. If, after being given reasonable time, the Offeror refuses to withdraw such a classification designation, the proposal will be rejected.

Code of Virginia for the following portions of my proposal submitted on _____.

invokes the protections of § 2.2-4342F of the

		Buto
Signature:		*
Title:		
No portion of this bid / propos	al is to be considered confiden	tial and/or proprietary.
The portion of time old / propos	ur is to be constant a reminer	, and the second
DATA/MATERIAL TO BE	SECTION NO., & PAGE	REASON WHY PROTECTION
PROTECTED	NO.	IS NECESSARY
	!	

ATTACHMENT H - URFP Checklist

Be sure to complete and/or submit the following information with your completed proposal package.

- 1.) Cover Sheet
- 2.) Offeror Data Sheet (Attachment A)
- 3.) Service Requirements Deemed Important in Consideration of Vendor Selection (Attachment B)
- 4.) Offeror Discount Pricing Sheet (Attachment C)
- 5.) Small Business Subcontracting Plan (Attachment E)
- 6.) Virginia SCC Registration Information (Attachment F)
- 7.) Proprietary/Confidential Information Identification (Attachment G)

Invoice Samples (Two Options)



Invoice

World Book Inc. 180 N LaSalle Street, Suite 900 Chicago, IL 60601 Phone: (800) 975-3250

Fax: (888) 922-3766 http://www.worldbook.com

Quote Details

Presented By: Carol Graczyk Quotation Date

Title Customer Operations Manager Valid Until Date

Title Customer Operations Manager Valid Until Date 10/30/2020
Phone 3127295880 WB Acct No L5685

Email carol.graczyk@worldbook.com

Bill To Name BROOMFIELD LIBRARY Ship To Name BROOMFIELD LIBRARY

Bill Attn To Accounting Dept Ship Attn To Wendy Norris

Bill To 3 Community Park Rd Ship To 3 Community Park Rd

Broomfield, CO 80020 Broomfield, Colorado 80020

United States United States

SKU Product Quantity Sales Price Subtotal
O15XL Online- Advance Differentiated Pkg Library 1.00 USD 1,242.00 USD 1,242.00

Subtotal USD 1,242.00 Grand Total USD 1,242.00

10/14/2020

Notes

Renewal 1/6/21 - 1/6/22

FEDERAL ID#

Shortages and defective books should be reported within 15 days. Send Payment To: World Book School and Library PO Box 856009 Louisville, KY 40285-6009

WORLD BOOK

World Book School and Library A Scott Fetzer Company

REMIT TO: World Book, Inc. World Book School and Library PO Box 856009 Louisville, KY 40285-6009

RETURN THIS STUB WITH PAYMENT



World Book, Inc. 180 North LaSalle Street Suite 900

Chicago, IL 60601 Ph: 800-338-8382 Fax: 888-922-3766

ACCOUNT NUMBER 63069

Please Reference Both Numbers When Making Payments

Invoice

INVOICE NUMBER 0001632070

Page: 1

****Reprint****

Attention:

Sold To
E3 Kids International
5803 TIPPERARY TRL
FREDERICKSBURG, VA 22407 USA

Attention:

Ship To E3 Kids International 5803 TIPPERARY TRL FREDERICKSBURG, VA 22407 USA

FOR TERMS AND CONDITIONS SEE http://www.worldbook.com/terms-of-use

	INVOICE DATE	Customer P.	Э.	Ship Via		Terms		Oı	der#	
	12/7/2021			UPS GROUND		Net 30 Days		SO-WE	300016222	2
	SKU	QTY		TITLE		LIS	T	PRICE	AMC	UNT
_	10049K	1.000	Worl	d Book Encyclopedia 2022 2	2V	\$	ć	99.000		999.00

 Note:
 SUBTOTAL
 999.00

 SHIPPING & HANDLING
 0.00

 SALES TAX
 52.95

 DISCOUNT
 0.00

 FEDERAL ID #: 36-2364281
 AMOUNT PAID
 0.00

 Shortages and defective books should be reported within 15 days.
 Additional Charges
 0.00

Send Payment To: World Book School and Library

P.O.Box 856009 Louisville, KY 40285-6009

> RETURN THIS STUB WITH PAYMENT

WORLD BOOK. INC.
World Book School and Library
A Scott Fetzer Company

Customer Number 63069

Invoice Number 0001632070

Date 12/7/2021

Invoice Amount 1,051.95

BALANCE DUE

Due Date 1/6/2022

1,051.95

Remit To: WORLD BOOK, INC.

World Book School and Library

P.O.Box 856009

Louisville, KY 40285-6009

Cataloging Order Forms

WORLD BOOK

SCHOOL & LIBRARY CATALOGING ORDER FORM

180 N LaSalle St. Suite 900 Chicago, IL 60601

N Fá

Date		
Purchase Order #		

(effective 2020 - 2021)

Main: (312) 729-5800 Fax: (888) 922-3766		Purchase Order #			
 Bil	II То	Ship To			
Na	me	Library Name			
Ado	dress	Address (no P.O. boxes)			
City	У	City/St/Zip			
Sta	rte Zip	Contact Name			
Pho	one	Phone Fax			
1.	Product Options (Minimum order ch	arge of \$15.00 required)			
	Basic Automation Kit (sku 6066): Includes bard (sections 2 – 3 below required)	ode and spine labels @ \$0.35 per book plus \$17.00 for MARC Records.			
	Premium Automation Kit (sku 6051): Includes I @ \$0.65 per book plus \$17.00 for MARC Record	barcode, spine labels, pocket label, borrower's card & self-adhesive pocket ds. (sections 2 – 3 below required)			
	MARC Records Only (sku 6325): \$17.00 per ord	der. (section 2 A – D and section 3 below required)			
	Card Kit (sku 6136): Includes self-adhesive pock (section 3 below required)	ket, spine labels, pocket label & borrower's card @ \$0.95 per book.			
	Theft Detection (sku 8006): \$0.35 per book	_3M Tattle TapeKno-Go TapeCheckpoint (8.2)Checkpoint (9.5)			
	☐ Union Catalog: (no charge) (Only available in Florida & Pennsylvania)				
	Reading Program Label for Accelerated Reader	r books (sku 8002): \$0.20 per book.			
	Extra Barcode Label (sku 8007): \$0.20 per label	I.			
	Property Label (sku 8008): \$0.15 per label.	Total # of volumes TOTAL \$			
2.	MARC Records (SPECS ARE NOT KEP	T ON FILE)			
	A. Software System:	,			
	☐ Accent ☐ Athena ☐ Alexandria	☐ Dynix ☐ Follett ☐ Spectrum ☐ Destiny ☐ Other			
Е	3. Computer System: 🔲 IBM / PC 🔲 Mac	cintosh			
C	C. Data Format: 🔲 CD 🔲 Email:				
	USMARC Communicat	Protocol (a.k.a. MARC 21) - 852 Holdings (File Name MicroLIF.001) ions -852/949 Holdings (File Name MARC.001) 900 Holdings (File Name IBM.FIL)			
Е	E. Library Name for barcode labels (30 characte	er maximum)			
F	Barcode Symbology:				
•					
	☐ Code 39 (known as 3 of 9) ☐ Codab	eck digit) Interleave 2 of 5 (No "T")			
	Code 39 mod 43 check digit (13 plus che				
_	G. Starting Barcode Number for this order (bar				

3. Cataloging Classifications * indicates standard option (If none are selected, the standard options will be used)				
<u>Dewey Call Number Options</u> (3	letters is the standard for author / main entry letters)			
Call Numbers: * □ Include call numbers Capitalization: □ Do not include call numbers	Capitalize first main entry letter onlyCapitalize all main entry letters			
Non Fiction (Please choose one option only) * Dewey Abridged Dewey Unabridged Dewey up to(0-7) digits past the decimal Leave classification blank Number of author / main entry letters(0-7) Individual Biography * 921 Bio BIO BIO BIO BIO Becave classification Leave classification blank Number of author / main entry letters(0-12) Collective Biography * 920 Bio	Story Collections * SC 808.83 Treat the same as fiction Leave classification blank Number of author / main entry letters(0-7) Easy Easy Description classification when available or treat as:fictioneasy Leave classification blank Number of author / main entry letters(0-7) Fiction Fiction Fiction Fiction Jeave classification blank Leave classification blank Leave classification blank Leave classification blank			
Leave classification blank	Leave classification blank			
Number of author / main entry letters(0-7) Subject Headings * Sears Library of Congress LC Children's when 4. Reference Prefix (Optional) Please fill out this section if you would like your titles to be marked as I Step 1. Please choose desired prefix: R Ref Step 2. Please choose one of the following below to complet Please mark ALL titles on order as Reference. Please mark ONLY the TITLES I have listed below	REF e your request:			
Please write in any special instructions or additional cataloging specif	ications in this space.			
Please note: A. BOOKS ARE NOT SHELF READY / CATALOGING IS MAILED SEPARA B. SPECS ARE NOT KEPT ON FILE. C. IF YOU ARE INTERESTED IN ORDERING SHELF-READY PROCESSING AT (800) 338-8382. D. ORDERS WITH INCOMPLETE CATALOGING INFORMATION WILL B E. WHEN COMPLETE, SEND FORMS TO YOUR SALES REPRESNITATIVE SARAH.DEHAAN@WORLDBOOK.COM	6, PLEASE CONTACT CUSTOMER SERVICE FOR PRICING E DELAYED.			
Librarian / Media Specialist Signature (Required)				
Telephone Number				
Email				

WORLD BOOK

SCHOOL & LIBRARY CATALOGING ORDER FORM

180 N LaSalle St. Suite 900

Chicago, IL 60601

CHELE DEVDA

Date			 	

(effective 2020 – 2021)

	ain: (312) 729-5800 x: (888) 922-3766	SHELF KEADI	Purchase Order #
	II To	Ship To Library Name	
Add	dress	Address (no P.O. box	xes)
City	y	City/St/Zip	
Sta	ate Zip	Contact Name	
Pho	one	Phone	Fax
1.	Product Options (Minimum order ch	arge of \$15.00 required)	
	Basic Automation Kit (sku 6066): Includes MAR (sections 2 – 3 & placement form below require		label protectors @ \$2.00 per book.
	Premium Automation Kit (sku 6051): Includes I pocket & label protectors @ \$2.25 per book. (se		
	Card Kit (sku 6136): Includes self-adhesive pock (section 3 & placement form below required)	ket, spine labels, pocket label, borro	ower's card & label protectors @ \$2.10 per book.
	Theft Detection (sku 8006): \$0.55 per book	_3M Tattle TapeKno-Go Tape _	Checkpoint (8.2)Checkpoint (9.5)
	Union Catalog: (no charge) (Only available in F	lorida & Pennsylvania)	
	Reading Program Label for Accelerated Reader	books (sku 8002): \$0.25 per book	
	Extra Barcode Label (sku 8007): \$0.25 per attac	ched label.	
	Property Label (sku 8008): \$0.20 per attached l	abel.	Total # of volumes TOTAL \$
	MARC Records (SPECS ARE NOT KEP A. Software System: Accent Athena Alexandria	•	ctrum Destiny Dother
В	B. Computer System: 🔲 IBM / PC 🔲 Mac	intosh	
C	C. Data Format: 🔲 CD 🚨 Email:		
C	USMARC Communicati	Protocol (a.k.a. MARC 21) - 852 H ions -852/949 Holdings (File Nam 900 Holdings (File Name IBM.FIL)	e MARC.001)
Е	E. Library Name for barcode labels (30 characte	er maximum)	
		_ _ _ _ _	_ _ _
F	F. Barcode Symbology:		
	☐ Code 39 (known as 3 of 9) ☐ Codaba ☐ Code 39 mod 10 check digit (13 plus che ☐ Code 39 mod 43 check digit (13 plus che	eck digit)	
<i>(</i> -	G. Starting Barcode Number for this order (bar		-

3. Cataloging Classifications * indicates standard of	option (If none are selected, the standard options will be used)
Dewey Call Number Options	(3 letters is the standard for author / main entry letters)
Call Numbers: * Include call numbers Capitalis Do not include call numbers	ization: * Capitalize first main entry letter only Capitalize all main entry letters
Non Fiction (Please choose one option only) Dewey Abridged Dewey Unabridged Dewey up to(0-7) digits past the decimal Leave classification blank Number of author / main entry letters(0-7) Individual Biography Policy Policy	Story Collections * SC 808.83 Treat the same as fiction Leave classification blank Number of author / main entry letters(0-7) Easy Easy Description classification when available or treat as:fictioneasy Leave classification blank Number of author / main entry letters(0-7) Fiction Fiction Fiction FIC Leave classification blank
4. Reference Prefix (Optional) Please fill out this section if you would like your titles to be man	Ref REF complete your request: nce.
5. Special Instructions / Additional specs (Optional) Please write in any special instructions or additional cataloging	
Please note: A. THE ADDITIONAL SHELF READY PLACEMENT FORM NEED: B. SPECS ARE NOT KEPT ON FILE. C. ORDERS WITH INCOMPLETE CATALOGING INFORMATION D. WHEN COMPLETE, SEND FORMS TO YOUR SALES REPRES SARAH.DEHAAN@WORLDBOOK.COM Librarian / Media Specialist Signature (Required) Telephone Number	N WILL BE DELAYED. SNTATIVE OR TO THE CATALOGING SPECIALIST AT
Email	



World Book School & Library SHELF READY CATALOGING PLACEMENT FORM Purchase Order #______

Date			
Order #			

SHELF READY PLACEMENT INFORMATION

1. Pocket / Date Due Slip Placement	* indicates standard option	
 □ Front Flyleaf ★ □ Back Flyleaf □ Inside Back Cover □ Inside Front Cover □ Other position 		
2. Spine Label Placement * indicate	es standard option	
•	_ inches from bottom of spine, regardless i _ inches from bottom of spine, but do NOT	
3. Barcode Label Placement		4. AR Label Placement
1 st Barcode	Extra Barcode (added cost)	AR Label Placement (added cost)
Location # Orientation ☐ Horizontal ☐ Vertical – Reading Up ☐ Vertical – Reading Down	Location # * Orientation ☐ Horizontal ☐ Vertical – Reading Up ☐ Vertical – Reading Down	Above Spine Label Location # Other
1 2 3 57 10 11 12 4 5 6 58 13 14 15 7 8 9 Sene Lizer 59 Back Cover Front Cover	Inside Front Flyleaf Inside Front Cover 20 21 22 25 26 21	Inside Back Flyleaf 10 30 46 47 48 10 50 51 10 53 54 Inside Back Cover
narrow or space is too tight inside back flyleaf gutter. C Other	cost) * indicates standard option inserted in the spine of each book, unless For narrow or small books, Tattle Tape or heckpoint is glued underneath the card poc	Kno-Go is placed in the cket.
Telephone Number		

Sole Source Letter



a Scott Fetzer company

180 N. LaSalle St., Suite 900 Chicago, IL 60601 U.S.A. (312) 729-5800 phone (312) 729-5600 fax

2021 - 2022 School Year

Attn: All Schools and Public Libraries in the United States

World Book, Inc. is the publisher and/or sole source of supply to schools and public libraries in the United States for the following publications through copyright ownership or exclusive distribution contract with copyright owner:

DIGITAL PRODUCTS

Activity Corner (World Book Online)

Advanced by World Book (World Book Online)

Banco de Contenidos: aulaPlaneta -- Spanish (a)

Discover (World Book Online)

Dramatic Learning (World Book Online)

Early Learning by World Book (World Book Online)

Enciclopedia Estudiantil Hallazgos (World Book Online)

L'Encyclopédie Découverte (World Book Online)

Kids by World Book (World Book Online)

Kids eLearn (World Book Online)

Student by World Book (World Book Online)

Timelines (World Book Online)

Wizard (World Book Online)

PRINT PRODUCTS

Abnormal Field Guides to Cryptic Creatures (set)

Action Sports (set) WB branded edition (f)

The Adventures of Young H. C. Andersen

Answer Me This, World Book (set)

Atlas of the World (d)

Ayo's Awesome Adventures (set)

Be A Leader (set) (g)

Bolt 1 (sets) – World Book branded editions (e)

Bolt 2 (sets) – World Book branded editions (e)

Bolt 3 (sets) – World Book branded editions (e)

Bolt 4 (sets) – World Book branded editions (e)

Bolt Spanish (sets) – World Book branded editions (e)

Building Blocks of Computer Science (set)

Cool Tech (set)

Destination Pennsylvania Avenue

Dinosaurs! (set) (b)

Dirt Bike Crazy (set) WB branded edition (f)

Discovery Encyclopedia, The World Book (set)

Discovery Science Encyclopedia, The WB (set)

Earth's Changing Climate (set)

Food Brands We Love (set) WB branded ed (g)

Fun With Colors (set) World Book branded ed (g)

History Summarized (set)

Lost & Found (set)

Minding Emotions (set) World Book branded ed. (g)

Natural Disasters, World Book's Library of (set)

Natural Marvels (set)

Our Solar System (set)

Out of This World (set)

Out of This World 2 (set)

Robots (set)

The Sky's the Limit (set). World Book branded ed. (g)

Social and Emotional Learning Collection WB ed. (g)

Sports Superstars (set(WB branded ed (f)

Survival Stories (set) World Book branded editions (f)

Taste the World! (set)

That's Disgusting (set) World Book branded ed. (f)

A Timeline of... (set)

True or False? (sets)

Ultimate Supercars (set) WB branded ed. (f)

Ugh! Yuck! And Whoa! (set)

Where in the World Can I... (set)

Where Does It Come From (set) WB branded ed. (g)

The World Book Encyclopedia (current year set)

World Book Library of Natural Disasters (set)

The World Book Year Book -- (current edition)

World Book, Inc. Sole Source Letter Page 2

KEY:

- (a) Grupo Planeta
- (b) Amber Books
- (c) N/A
- (d) Dorling Kindersley
- (e) Black Rabbit Books
- (f) Kaleidoscope Books
- (g) Jump!

This constitutes the official and authorized sole source letter issued by World Book, Inc. Valid as of June 1, 2021. Sole source status for all listed sets and products refers to the most current copyright year available only.

NB: Not all titles available at all times.

Donald D. Keller

Vice President, Finance

World Book, Inc.

180 N. LaSalle Street

Suite 900

Chicago, IL 60601

312-729-5800

Voluntary Product Accessibility Template (eBooks)

VPATTM

Voluntary Product Accessibility Template®

Version 1.3

The purpose of the **Voluntary Product Accessibility Template**, or **VPAT**[™], is to assist Federal contracting officials and other buyers in making preliminary assessments regarding the availability of commercial "Electronic and Information Technology" products and services with features that support accessibility. It is assumed and recommended that offerers will provide additional contact information to facilitate more detailed inquiries.

The first table of the Template provides a summary view of the Section 508 Standards. The subsequent tables provide more detailed views of each subsection. There are three columns in each table. Column one of the Summary Table describes the subsections of subparts B and C of the Standards. The second column describes the supporting features of the product or refers you to the corresponding detailed table, e.g., "equivalent facilitation." The third column contains any additional remarks and explanations regarding the product. In the subsequent tables, the first column contains the lettered paragraphs of the subsections. The second column describes the supporting features of the product with regard to that paragraph. The third column contains any additional remarks and explanations regarding the product.

Date:
2015
Name of Product:
EBooks
Contact for more Information (name/phone/email):
December 1,
World Book
Kang

Summary Table VPAT™

Jung, khjung@rhk.co.kr

Criteria	Supporting Features	Remarks and explanations
----------	---------------------	--------------------------

Section 1194.21 <u>Software</u> <u>Applications and Operating</u> <u>Systems</u>	Applicable	Partial support
Section 1194.22 Web-based Internet Information and Applications	Applicable	Partial support
Section 1194.23 <u>Telecommunications Products</u>	Not Applicable	-
Section 1194.24 <u>Video and Multi-media Products</u>	Not Applicable	-
Section 1194.25 <u>Self-Contained</u> , <u>Closed Products</u>	Not Applicable	-
Section 1194.26 <u>Desktop and</u> <u>Portable Computers</u>	Not Applicable	-
Section 1194.31 <u>Functional</u> <u>Performance Criteria</u>	Applicable	Partial support
Section 1194.41 <u>Information</u> , <u>Documentation and Support</u>	Applicable	Supports with exceptions

Return to the top of the page.

Section 1194.21 Software Applications and Operating Systems – Detail

$VPAT^{\mathsf{TM}}$

Criteria	Supporting Features	Remarks and explanations
(a) When software is designed to run on a system that has a keyboard, product functions shall be executable from a keyboard where the function itself or the result of performing a function can be discerned textually.	Supports with exceptions	Users can create and edit a site, create and edit pages using a keyboard. Manage Site & open book has some limitations.
(b) Applications shall not disrupt or disable activated features of other	Supports	

products that are identified as accessibility features, where those features are developed and documented according to industry standards. Applications also shall not disrupt or disable activated features of any operating system that are identified as accessibility features where the application programming interface for those accessibility features has been documented by the manufacturer of the operating system and is available to the product developer.		
(c) A well-defined on-screen indication of the current focus shall be provided that moves among interactive interface elements as the input focus changes. The focus shall be programmatically exposed so that Assistive Technology can track focus and focus changes.	Supports with exceptions	Focus tracking is visible on standard HTML components and some elements in the Manage Site section. It is not clearly visible on all UI elements.
(d) Sufficient information about a user interface element including the identity, operation and state of the element shall be available to Assistive Technology. When an image represents a program element, the information conveyed by the image must also be available in text.	Does not support	No information on identity, operation and state is available on the World Book Ebooks UI elements.
(e) When bitmap images are used to identify controls, status indicators, or other programmatic elements, the meaning assigned to those images shall be consistent throughout an application's performance.	Supports	World Book Ebooks bitmap images are consistently used to represent certain functions, such as toolbar formatting options.
(f) Textual information shall be provided through operating system functions for displaying text. The minimum information that shall be	Does not support	No sufficient text information is exposed in World Book Ebooks.

made available is text content, text input caret location, and text attributes.		
(g) Applications shall not override user selected contrast and color selections and other individual display attributes.	Supports with exceptions	The World Book Ebooks UI remains mostly visible in Windows High Contrast mode, as well as respecting most color settings.
(h) When animation is displayed, the information shall be displayable in at least one non-animated presentation mode at the option of the user.	Supports	
(i) Color coding shall not be used as the only means of conveying information, indicating an action, prompting a response, or distinguishing a visual element.	Supports	No features use color to convey context exclusively.
(j) When a product permits a user to adjust color and contrast settings, a variety of color selections capable of producing a range of contrast levels shall be provided.	Supports with exceptions	Most supported web browser/operating system configurations allow for a range of contrast levels.
(k) Software shall not use flashing or blinking text, objects, or other elements having a flash or blink frequency greater than 2 Hz and lower than 55 Hz.	Supports	World Book Ebooks has no flashing or blinking text, objects or other elements.
(I) When electronic forms are used, the form shall allow people using Assistive Technology to access the information, field elements, and functionality required for completion and submission of the form, including all directions and cues.	Does not support	Forms for page content input are not accessible for Assistive Technology.

Section 1194.22 Web-based Internet information and applications – Detail VPAT™

Criteria	Supporting Features	Remarks and explanations
(a) A text equivalent for every non- text element shall be provided (e.g., via "alt", "longdesc", or in element content).	Supports with exceptions	All images have alt text for HTML4 support, but no title text for HTML5.
(b) Equivalent alternatives for any multimedia presentation shall be synchronized with the presentation.	Does not support	Inserted video content does not support the display of closed captions.
(c) Web pages shall be designed so that all information conveyed with color is also available without color, for example from context or markup.	Supports	No pages use color to convey context exclusively.
(d) Documents shall be organized so they are readable without requiring an associated style sheet.	Does not support	As World Book Ebooks Sites is a web-based application (not a document), its UI relies heavily on the use of associated style sheets.
(e) Redundant text links shall be provided for each active region of a	Supports	No server-side image maps

server-side image map.		are used
(f) Client-side image maps shall be provided instead of server-side image maps except where the regions cannot be defined with an available geometric shape.	Supports	No server-side image maps are used.
(g) Row and column headers shall be identified for data tables.	Supports	
(h) Markup shall be used to associate data cells and header cells for data tables that have two or more logical levels of row or column headers.	Supports	No Markup is used
(i) Frames shall be titled with text that facilitates frame identification and navigation	Supports	Frames are used primarily for displaying content from other websites.
(j) Pages shall be designed to avoid causing the screen to flicker with a frequency greater than 2 Hz and lower than 55 Hz.	Supports	
(k) A text-only page, with equivalent information or functionality, shall be provided to make a web site comply with the provisions of this part, when compliance cannot be accomplished in any other way. The content of the text-only page shall be updated whenever the primary page changes.	Does not support	As World Book Ebooks Sites is a web-based application (not a document), its UI and data cannot readily be represented and maintained in a text-only page.
(I) When pages utilize scripting languages to display content, or to create interface elements, the information provided by the script shall be identified with functional text that can be read by Assistive Technology.	Does not support	Much of the core scripting functionality critical to interacting with World Book Ebooks is not usable from the keyboard alone, nor through

		interaction with Assistive Technology.
(m) When a web page requires that an applet, plug-in or other application be present on the client system to interpret page content, the page must provide a link to a plug-in or applet that complies with §1194.21(a) through (l).	Supports	The core functionality of World Book Ebooks does not require that an applet, plugin or other application be present.
(n) When electronic forms are designed to be completed on-line, the form shall allow people using Assistive Technology to access the information, field elements, and functionality required for completion and submission of the form, including all directions and cues.	Supports with exceptions	Most web browsers allow for Assistive Technologies to complete web forms. All form elements are labeled with element content.
(o) A method shall be provided that permits users to skip repetitive navigation links.	Does not support	
(p) When a timed response is required, the user shall be alerted and given sufficient time to indicate more time is required.	Supports	World Book Ebooks does not require a timed response as part of its core functionality.

Note to 1194.22: The Board interprets paragraphs (a) through (k) of this section as consistent with the following priority 1 Checkpoints of the Web Content Accessibility Guidelines 1.0 (WCAG 1.0) (May 5 1999) published by the Web Accessibility Initiative of the World Wide Web Consortium: Paragraph (a) - 1.1, (b) - 1.4, (c) - 2.1, (d) - 6.1, (e) - 1.2, (f) - 9.1, (g) - 5.1, (h) - 5.2, (i) - 12.1, (j) - 7.1, (k) - 11.4.

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Section 1194.31 Functional Performance Criteria – Detail VPAT™

Criteria	Supporting Features	Remarks and explanations
(a) At least one mode of operation and information retrieval that does not require user vision shall be provided, or support for Assistive Technology used by people who are blind or visually impaired shall be provided.	Does not support	
(b) At least one mode of operation and information retrieval that does not require visual acuity greater than 20/70 shall be provided in audio and enlarged print output working together or independently, or support for Assistive Technology used by people who are visually impaired shall be provided.	Does not support	
(c) At least one mode of operation and information retrieval that does not require user hearing shall be provided, or support for Assistive Technology used by people who are deaf or hard of hearing shall be provided	Supports	World Book Ebooks does not rely on sound alone to access any of its core functionality.
(d) Where audio	Supports	World Book Ebooks does

information is important for the use of a product, at least one mode of operation and information retrieval shall be provided in an enhanced auditory fashion, or support for assistive hearing devices shall be provided.		not rely on audio alone to present information.
(e) At least one mode of operation and information retrieval that does not require user speech shall be provided, or support for Assistive Technology used by people with disabilities shall be provided.	Supports	World Book Ebooks does not require user speech.
(f) At least one mode of operation and information retrieval that does not require fine motor control or simultaneous actions and that is operable with limited reach and strength shall be provided.	Supports	The parts of World Book Ebooks that cannot be operated using the keyboard alone have significantly large target areas that would not cause problems for people with fine motor control or limited reach and strength.

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Section 1194.41 Information, Documentation and Support – Detail VPAT™ Voluntary Product Accessibility Template® Criteria Supporting Features Remarks and explanations

(a) Product support documentation provided to end-users shall be made available in alternate formats upon request, at no additional charge	Supports	Product support documentation is available as a text file from the web site. Product support documentation is also available online as a video with voice-over descriptions. World Book will provide support documentation to endusers in alternate formats upon request, within reason, at no additional charge.
(b) End-users shall have access to a description of the accessibility and compatibility features of products in alternate formats or alternate methods upon request, at no additional charge.	Supports	World Book will provide a description of the accessibility and compatibility features of products in alternate formats or alternate methods, within reason and upon request, at no additional charge.
(c) Support services for products shall accommodate the communication needs of end-users with disabilities.	Supports	World Book Customer Support is available by phone or by email.

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ATTACHMENT G - MUST BE COMPLETED

Proprietary/Confidential Information Identification

Trade secrets or proprietary information submitted by an Offeror shall not be subject to public disclosure under the *Virginia Freedom of Information Act*; however, the Offeror must invoke the protections of § 2.2-4342F of the *Code of Virginia*, in writing, either before or at the time the data or other material is submitted. The written notice must specifically identify the data or materials to be protected including the section of the proposal in which it is contained and the page numbers, and state the reasons why protection is necessary. The proprietary or trade secret material submitted in the original and all copies of the proposal must be identified by some distinct method such as highlighting or underlining and must indicate only the specific words, figures, or paragraphs that constitute trade secret or proprietary information. In addition, a summary of proprietary information submitted shall be submitted on this form. The classification of an entire proposal document, line item prices, and/or total proposal prices as proprietary or trade secrets is not acceptable. If, after being given reasonable time, the Offeror refuses to withdraw such a classification designation, the proposal will be rejected.

	irm): World Book, Inc. r the following portions of my	invokes the protections of § 2. proposal submitted on <u>03/03/2</u> 022	2-4342F of the
Signature:	11/1/	•	Date
Title:	Vice President, Finance		

X No portion of this bid / proposal is to be considered confidential and/or proprietary.

SECTION NO., & PAGE NO.	REASON WHY PROTECTION IS NECESSARY



Sandra Giola Treadway Librarian of Vinginia

ADDENDUM NO. 1 TO ALL BIDDERS

Reference:	Request for Proposal: LVA-MAT-22-007
	 71510 – Books, Curriculum Guides, Directories, Magazines, Pamphlets, Periodicals, Publications, Reprints, etc. 71512 – Books, Reference (incl. CD versions) Dictionaries, Encyclopedias, etc. 71535 – Electronic Publications: Directories, Dictionaries, Encyclopedia, etc. 71505 – Audio Cassettes, Tapes and Compact Disks (prerecorded) 71590 – Video Cassettes, Disks, Tapes, etc. (For Computer and TV, Prerecorded)
Date:	February 1, 2022
The above prop	osal is hereby changed to read or clarified by the following:
Reference, Attacand payment #7	chment B: Service requirements Deemed Important in Consideration of Contractor Selections - Section III. Invoices change:
7. The ve	ndor is able to accommodate Net 60 payment terms without imposing an extra charge.
	x Yes No
To read:	Remarks: If a payment is not received within 30 days, it falls on a collection report and we will contact the library for payment. Net 60 requests are handled on an individual basis—our Chief Financial Officer must approve prior to each order acceptance. No additional fees are charged.
7. Is a penalty in	mposed for late payment of an invoice? If yes, indicate the time period and amount of the penalty.
Remarks: V	World Book requires payment in full prior to shipment of materials.
Library of Virgi Purchasing Offic 800 East Broad Richmond, Virg Offeror's Name Offeror's Addre	Street inia 23219 Buyer: Nancy Sconzo RFP #: LVA-MAT-22-007 REP Due Date: March 3, 2022

Nancy Sconzo

Sincerely, Janey George

World Book, Inc.	
Name of Firm	Vice President, Finance
Signature/Title 03/11/2022	Mill
Date	1000

MUST BE RETURNED WITH YOUR PROPOSAL